

Our reference
PRM/JD/CATH4300-9006837

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21 December 2004

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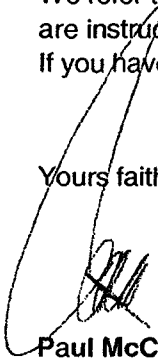
Dear Mr Begg

**John Andrew Ellis v His Eminence Cardinal George Pell & The
Trustees of the Roman Catholic Archdiocese of Sydney**

We refer to the above matter and your offer of compromise dated 3 December 2004. We
are instructed to reject this offer.

If you have any queries, please contact John Dalzell on (02) 9210 6160.

Yours faithfully



Paul McCann
Partner